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GOVERNMENT NOTICE

INDEPENDENT COMMUNICATIONS AUTHORITY OF SOUTH AFRICA

No. 1062

16 November 2010



Pinmill Farm, 164 Katherine Street, Sandton
Private Bag X10002, Sandton, 2146

INDIVIDUAL ELECTRONIC COMMUNICATIONS NETWORK SERVICE LICENCE

No: 0440/IECNS/NOVEMBER/09

GRANTED AND ISSUED

TO

On Digital Media (Pty) Ltd

FOR THE PROVISION OF

ELECTRONIC COMMUNICATIONS NETWORK SERVICES

**SIGNED FOR AND ON BEHALF OF THE INDEPENDENT COMMUNICATIONS
AUTHORITY OF SOUTH AFRICA**

AT SANDTON ON THIS DAY.....10th.....OF NOVEMBER 2009



**PARIS MASHILE
CHAIRPERSON**

1. LICENSEE

The Licence is issued to:

1.1. Name of Company/Entity: On Digital Media (Pty) Ltd

1.2. Shareholders: As indicated in the table below

1.3. Ownership held by persons from historically disadvantaged groups:

Shareholder	% Shareholder in ODM	% Qualifying BEE Shareholding
First National Media Investments Holdings (Pty) Ltd	27.87%	27.87%
Red Gold Investments 16 (Pty) Ltd (Kopano SPV)	20%	20%
SES Global Africa SA	20%	0%
Industrial Development Corporation of South Africa Ltd	11.13%	0%
First AOne Trade And Invest 12 (Pty) Ltd	10%	10%
A N Moodley	1%	1%
National Empowerment Fund Trust	10%	10%
TOTAL	100%	68.87%

2. CONTACT DETAILS

2.1. The Contact person for the Licensee shall be:

2.1.1 Name: Dimitri Martinis, Head : Regulatory Affairs

2.1.2 Tel: 011 589 3400

2.1.3 Fax 011 551 2131

2.1.4 Cell: 083 419 3388

2.1.5 Email: dmartinis@ondigitalmedia.co.za

2.2. Should the Licensee propose to replace the person so designated, the Licensee shall notify the Authority in writing within seven (7) days after appointing the new designated person.

3. NOTICES AND ADDRESSES

The Licensee chooses the following addresses as its principal addresses:

3.1. Postal Address

On Digital Media (Pty) Ltd
Private bag X 019
RIVONIA
2128

Physical address:

On Digital Media (Pty) Ltd
28 Saddle Drive
Woodmead Office Park
Woodmead
2191

SCHEDULE**1. Trading Name**

Top TV

2. Geographic coverage

The Licensee shall provide national coverage of its electronic communication network services.

3. Right and Obligation

The Licensee is hereby authorised to construct, maintain and operate an electronic communications network, as well as provide electronic communications network services in terms of section 63 of the Electronic Communications Act No: 36 of 2005.

4. Licence Fee

The Licensee shall pay the annual licence fees as prescribed by the licence fees regulations.

5. Force Majeure

The Licensee shall not be held liable for its inability to perform its obligations in this licence and other regulations due to unforeseen natural causes. However, the Licensee shall advise the Authority as soon as practicable after becoming aware of the existence of any such event or circumstances likely to lead to such event.

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